



THE OTAGO MASONIC CHARITABLE TRUST

2025 GRANT APPLICATION FORM

Full Name of your Organisation/Club;

Organisation purpose or activity;

Location / Address;

Organisations email:

Name of the Contact Person(s);

Name;

Phone;

Email;

Are you an Incorporated Society, a Charitable Trust, Affiliated Club, Unaffiliated Club, a Company, Educational Institution, or other;

Are you affiliated to a local, regional or national organisation,
If so please provide the full name of that organisation;

Please describe what you want the funding for;

You may find it easier to include a covering letter outlining your organisation and project.

Funding Requirements:

Total amount you are applying for; \$

Your organisation's contribution; \$

Other outside funding: \$

Total amount of the Project; \$

Bank:

Account Number:

Who will predominantly benefit from the grant ?;

ALL APPLICATIONS TO BE SUBMITTED ELECTRONICALLY TO;

info.otago.charitable@gmail.com

PLEASE refer to “Notes for Guidance of Applicants” page.

NOTE: Applications may be ruled invalid unless ALL questions are answered and the correct information accompanies the Application.

CHECKLIST:

- Copy of your LASTEST ANNUAL FINANCIAL RECORDS, attached.
- Copy of your LASTEST ANNUAL REPORT, attached.
- A brief background description about your organization.
 - Include a FULL explanation of what the funds requested will be used for.
 - Details of the Total Price, Costings, and Two Quotations.
 - Full contact details.
- Application is signed and dated.

The more information you make available, the more it will help your application.

A 'Covering' Letter is generally of assistance to The Trust as a Summary.

If you have a question, please contact the Trust as per the list on the guidelines

Funds to successful Applicants will be distributed in early June 2025

Please READ this Declaration and SIGN below;

We, the undersigned, hereby declare that the information provided in this application to be true to the best of our knowledge, and we give assurance that any funds granted by The Otago Masonic Charitable Trust, will be used solely for the purposes for which they have been applied for, as indicated above, and as advised to the Trust when approving the grant, and the project has not already been started

We understand the Otago Masonic Charitable Trust is under no obligation to approve any or part of any application, and is not required to explain or justify the decision to approve or decline an application. We understand a list of successful applicants, and sums granted, may be made available to the public or media.

We agree that all electronic signatures used on this form are the legal equivalent of a handwritten signature and I consent to be legally bound to this agreement.

President / Chairperson; Date.

Name:

Secretary / Treasurer; Date

Name:

For any advise or assistance please contact the Trust Secretary on;

info.otago.charitable@gmail.com .